

Code GIL
Company name Binh Thanh Import Export Production and Trade JSC
Date 05/16/2018
Subject Resolution of Annual General Meeting 2018

Content:

Binh Thanh Import Export Production and Trade Joint Stock Company (GILIMEX) announces the resolution of Annual General Meeting 2018 dated May 15, 2018:

Article 1: Approving reports:

1. Report of the Board of Directors in 2017.
2. Report of the Directorate in 2017.
With revenue and profit in 2017:
 - Revenue of parent company: VND 2,169,958,315,664
 - Profit after tax of parent company: VND 143,509,276,102
3. Report of the Board of Supervisors in 2017.
4. The audited consolidated financial statements in 2017.

Article 2: Approving the following documents:

1. Plan for the 2017 profit distribution:

No.	Item	Amount (VND)
1	Undistributed profit after tax until 31/12/2016	130,219,508,865
2	Profit after tax of parent company's shareholders in 2017	143,509,276,102
3	Undistributed profit after tax until 31/12/2017	238,995,959,901
4	Stock dividend for 2017: 37%/charter capital	51,521,000,000

5	Cash dividend for 2017: 10%/charter capital (VND1,000/share)	13,924,588,000
6	Bonus to employees in 2017 (in stock)	9,233,120,000
7	Remaining profit	164,317,251,901

2. Business plan for 2018:

- Revenue: VND 1,800,000,000,000
- Profit after tax: VND 85,000,000,000 – VND 95,000,000,000
- Dividend for 2018: 10% - 30%

3. Investment in 2018:

- Investing in production and business: VND 450,000,000,000
- Borrowing capital from banks: VND 1,000,000,000,000

4. Stock issue No.1/2018 for capital increase: to issue shares to pay dividend for 2017

- Current charter capital: VND 139,245,880,000
- Payment ratio: 37% charter capital
- Number of shares to be issued (rounded down): 5,152,100 shares
- Financial resource: the undistributed profit after tax
- Charter capital estimated after the issuance: VND 190,766,880,000
- Total number of shares estimated after the issuance: 19,076,688 shares
- Issue date: in 2018

5. Stock issue No.2/2018: to issue bonus shares to the Company's employees:

- Charter capital after the first phase: VND 190,766,880,000
- Total number of outstanding shares: 19,076,688 shares
- Number of shares to be issued (4.712% charter capital): 923,312 shares

- Transfer restriction: 36 months from the finish date of issuance
- Issue price: VND 0.
- Financial resource: the undistributed profit after tax
- Charter capital estimated after the issuance: VND 200,000,000,000
- Total number of shares estimated after the issuance: 20,000,000 shares
- Issue date: in 2018

6. Stock issue No.3/2018: to issue shares to the existing shareholders:

- Charter capital after the second phase: VND 200,000,000,000
- Total number of outstanding shares: 20,000,000 shares
- Number of shares to be issued: 10,000,000 shares
- Issue ratio: 2:1 (Those who own 02 shares will be entitled to buy 01 new share)
- Transfer restriction: 36 months from the finish date of issuance
- Issue price: VND 10,000/share
- Total issue value: VND 100,000,000,000.
- Charter capital estimated after the issuance: VND 300,000,000,000
- Total number of shares estimated after the issuance: 30,000,000 shares
- Issue date: in 2018

7. Bond issue

- Number of bonds to be issued: 1,000,000 bonds
- Par value: VND 100,000
- Bond type: non-convertible corporate bond
- Issue price: VND 100,000/bond
- Total issue value: VND 100,000,000,000.
- Bond term: 05 years
- Issue date: in 2018

8. Approving the amendment to the Company's Charter.

9. Approving the corporate governance regulation.

10. The BOD Chairman concurrently holds the position of CEO

11. Choosing an auditing company for 2017:

Authorizing the Board of Directors to choose one of two following companies:

- AASCS
- AFC

12. Remuneration, expenses of the Board of Directors, the Board of Supervisors in 2018:

- BOD Chairman: VND 16 million/month
- Member of the Board of Directors: VND 12 million/person/month

Article 3: Electing the Board of Directors for Term 2018-2023:

- Nguyen Viet Cuong
- Nguyen Thi Minh Hieu
- Le Hung
- Nguyen Huu Phuc
- Tran Thanh Tung

Article 4: This resolution shall take effect from May 15, 2018.